



United Test and Assembly Center

A Leading Solutions Provider for Semiconductor Test and Assembly

1Q07 Results Briefing **April 25, 2007**

By Mr JC Lee
Group President & CEO



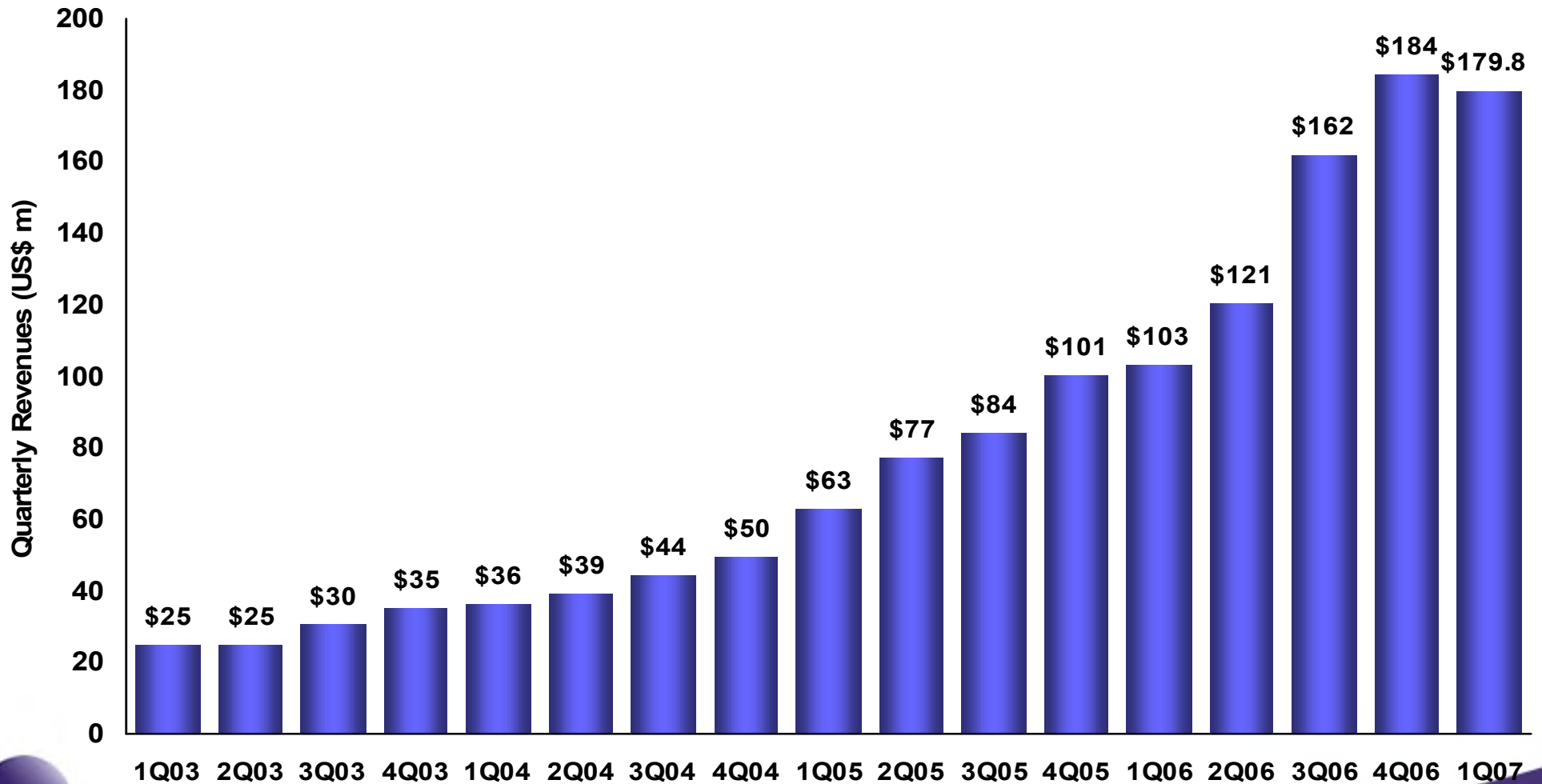
 **1Q07 Highlights**

 Outlook

 Q & A

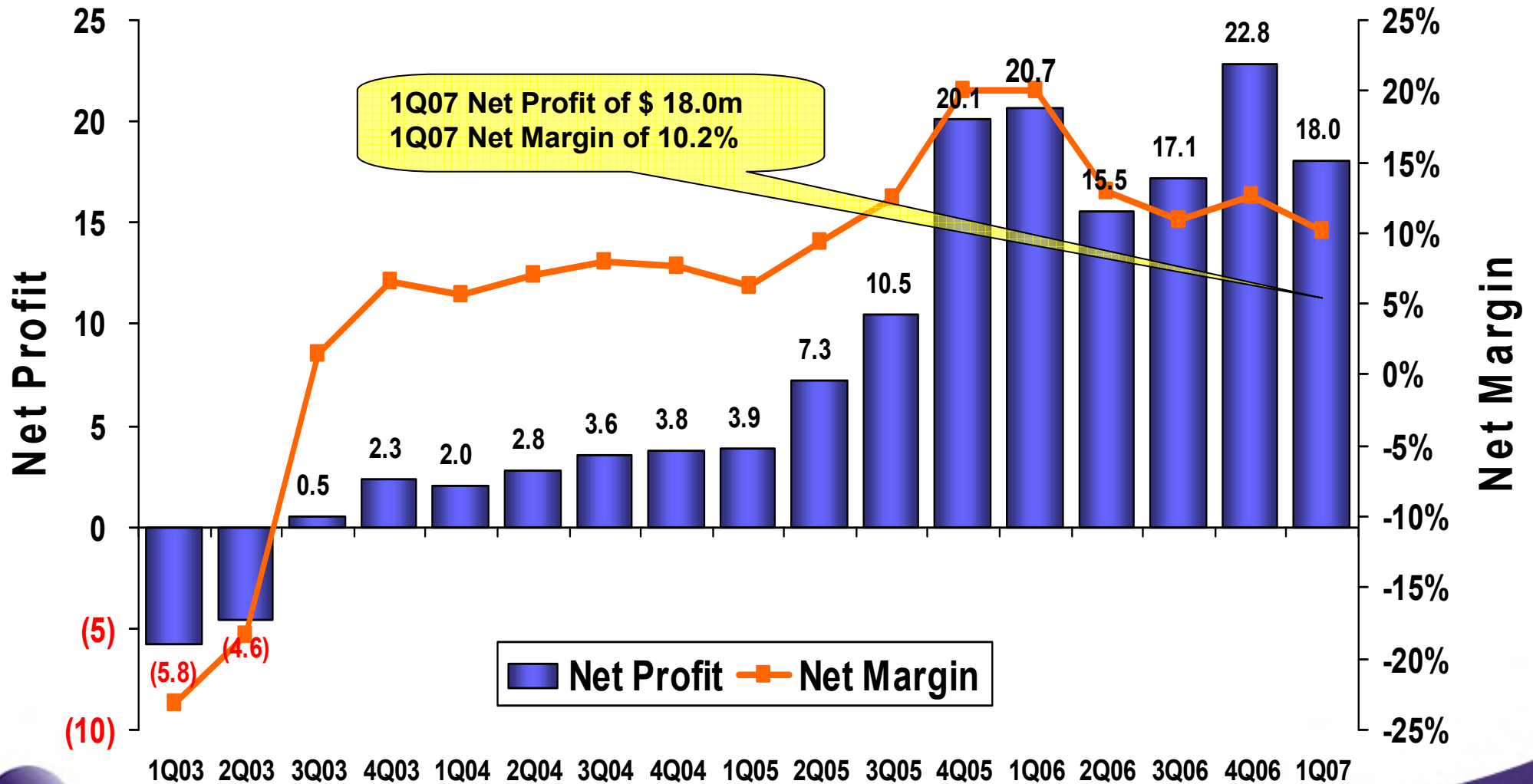
Revenue Trends

1Q07 growth was 74.2% y-o-y and down 2.4% q-o-q due to seasonal weakness



Net Profit Trends

15 consecutive quarters of profitability

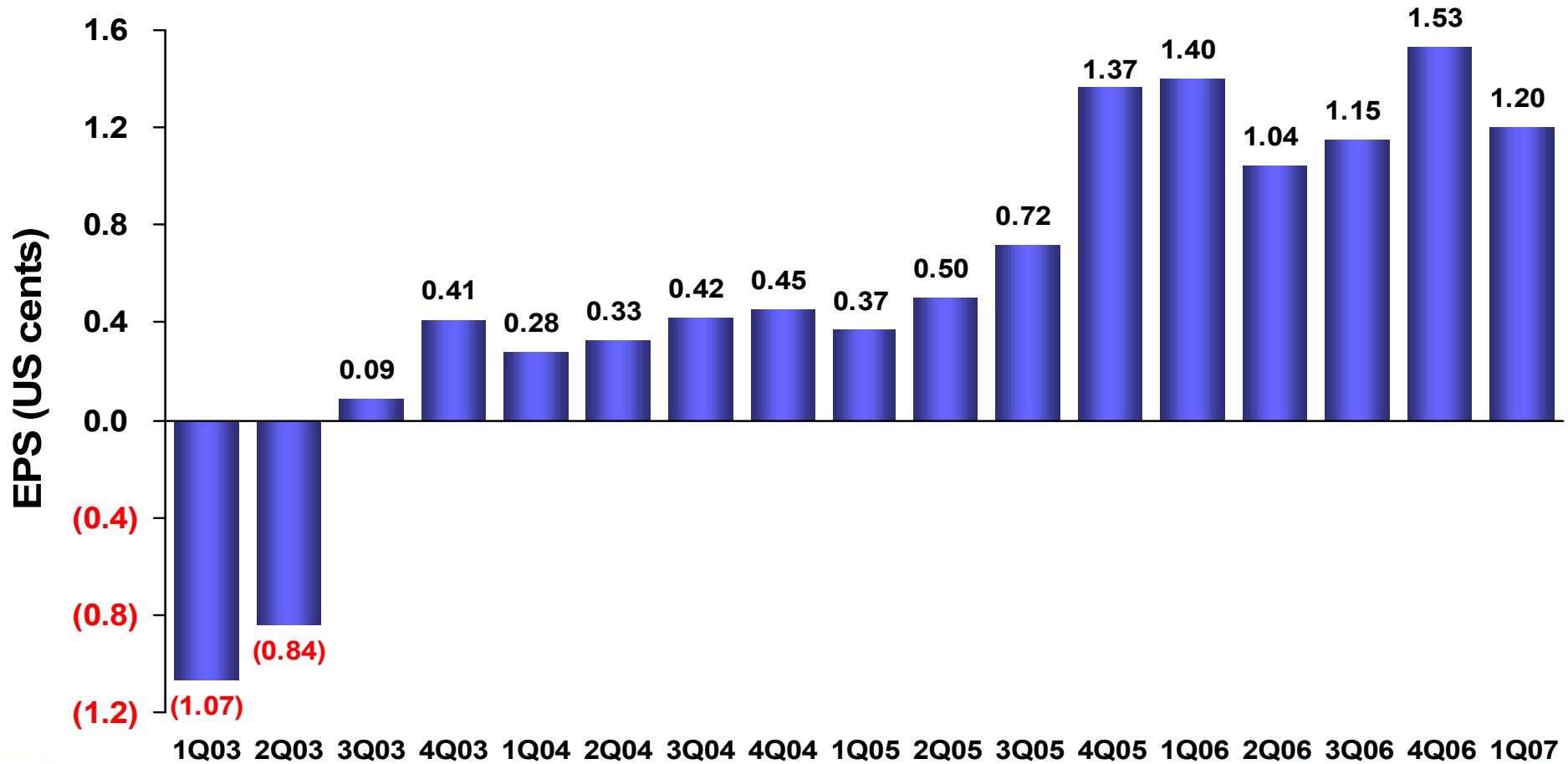


(1) Net profit is after minority interest, net margin is before minority interest consistent with revenue
 (2) FY04 Profit figures adjusted for stock option expense for comparison purposes



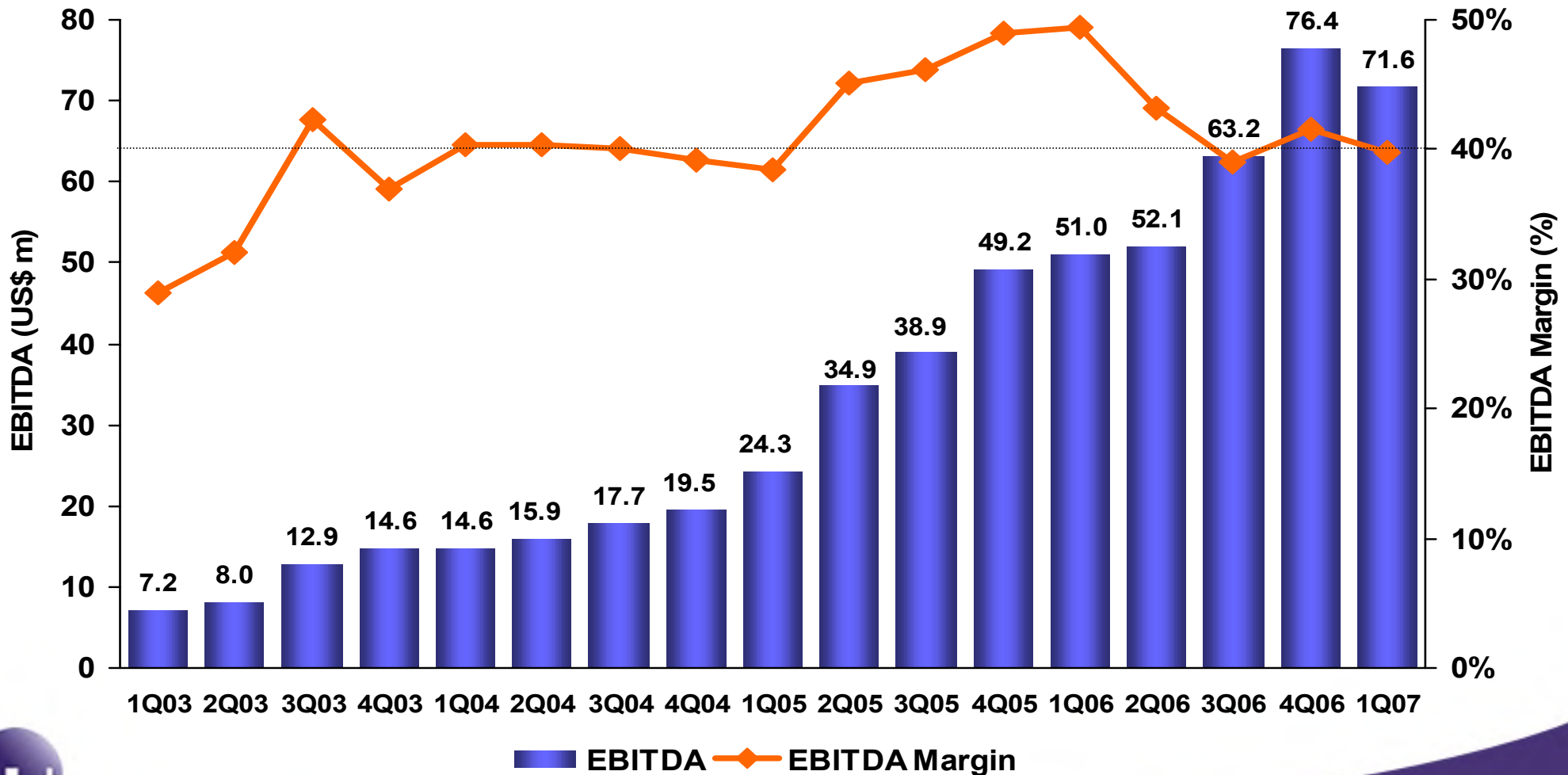
Earnings Per Share

Healthy EPS trend



EBITDA & EBITDA Margin

15 consecutive quarters of EBITDA margin holding at about 40%



Balance Sheet Summary

Strong cash balance; Balance sheet remains healthy

in US\$ millions

31 March 2007

Current Assets	283.1
Cash & cash equivalents	84.5
Marketable securities (other financial assets)	18.1
Non-Current Assets	883.2
Fixed Assets	697.4
Total Assets	1,166.3
Current Liabilities	160.2
Total Liabilities	509.5
Total Borrowings	364.5
Total Equity	656.8

Leverage ratio

39.9%

Note: Leverage Ratio defined as Total Borrowings less Cash & Marketable Securities divided by Shareholders' Equity.

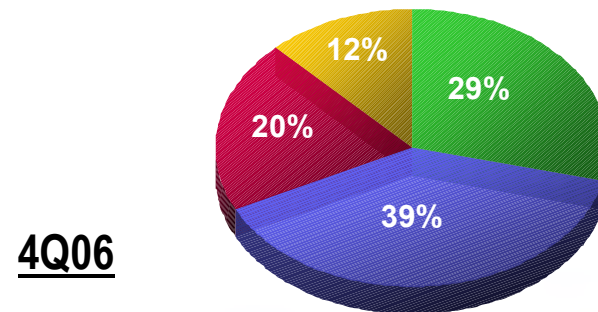
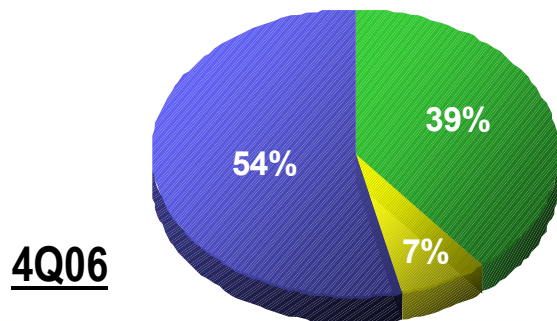
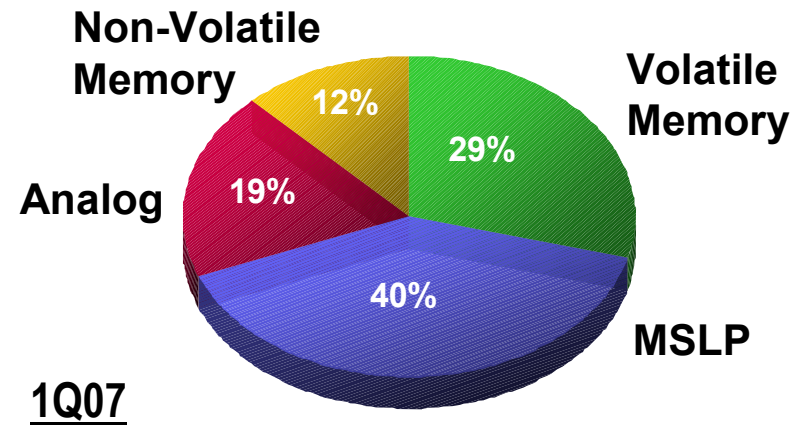
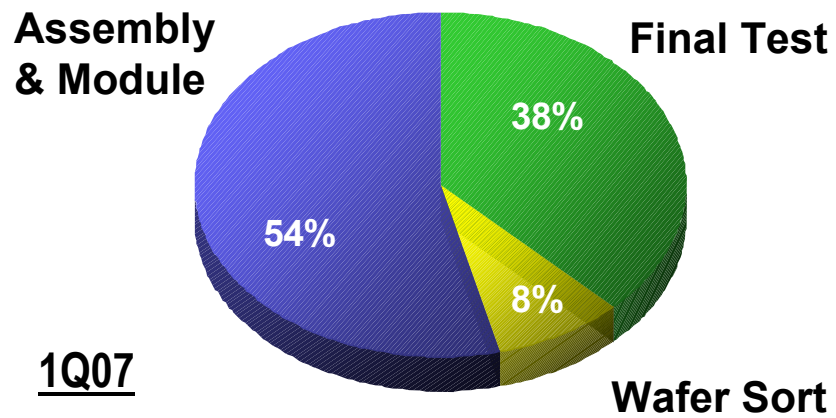


Revenue By Business Activity

Diversified product mix

By Business Activity

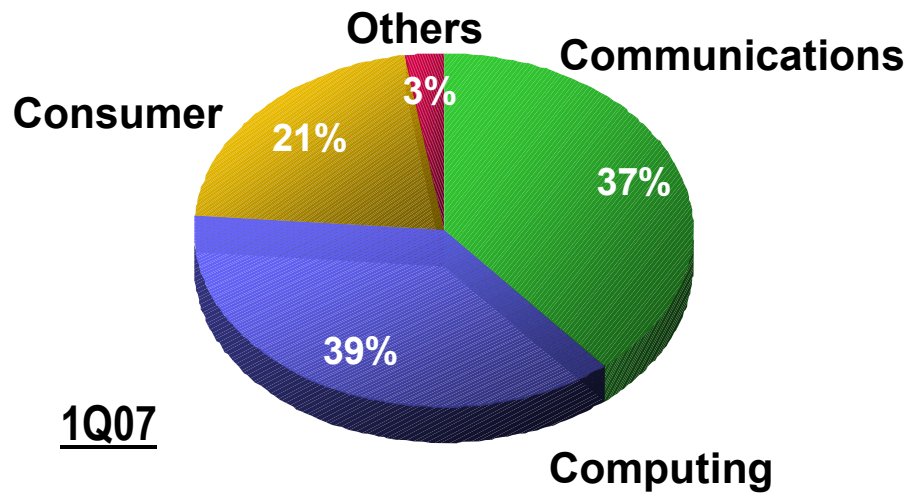
By Product Mix



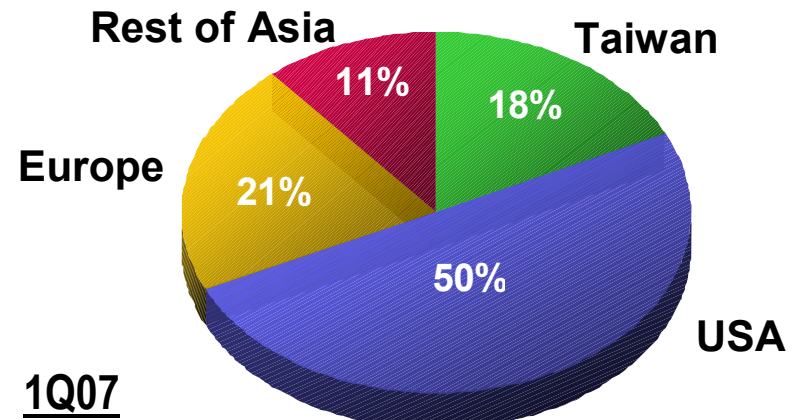
Quarterly Revenue by Applications & Region

Diversified applications

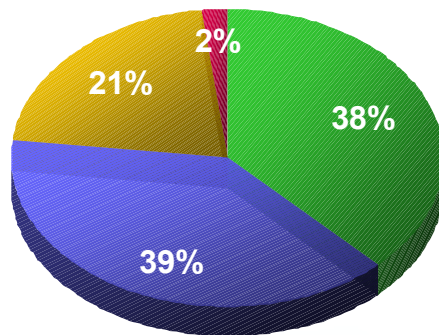
By Applications



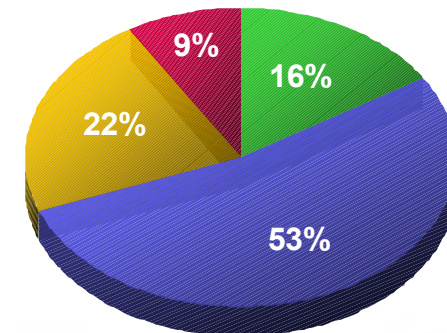
By Geographical Region



4Q06



4Q06



■ 1Q07 Highlights

■ **Outlook**

■ Q & A

2Q07 Outlook

- **DRAM price erosion expected though volumes should be healthy**
- **Flash memory to improve**
- **Improving visibility for Mixed-Signal and Logic Products**
- **Analog market flattish**
- **2Q07 to be flattish at $0\pm 3\%$ sequentially over 1Q07**