



**PROPOSED ACQUISITION PURSUANT TO SHARE SCHEME IN ACCORDANCE WITH SECTION 210 OF THE COMPANIES ACT, CHAPTER 50, OF SINGAPORE (“ACQUISITION”) OF ALL THE ISSUED ORDINARY SHARES (“SHARES”) OF UNITED TEST AND ASSEMBLY LTD (THE “COMPANY”)**

**1. Introduction**

J.P. Morgan (S.E.A.) Limited (“JPMSEAL”) refers to the announcement dated 26 June 2007 by the Company and Global A&T Electronics Ltd (the “Acquiror”) and the media release by the Company and Acquiror dated 26 June 2007 announcing, amongst other things, that JPMSEAL has been appointed as the co-financial adviser to the Acquiror in connection with the Acquisition.

**2. Dealings**

Pursuant to Rule 12.1 of the Singapore Code on Takeovers and Mergers, JPMSEAL wishes to report that on 28 June 2007, JPMSEAL and its associates dealt in the following securities, details of which are as follows:

Name of JPMSEAL’s associate	JF Asset Management Limited
Date of purchase / sale	28 June 2007
Number of convertible bonds sold	1,000,000
Price per unit (Excluding brokerage fee, clearing fee and other applicable tax)	USD1.19875

**3. Responsibility Statement**

The Directors of JPMSEAL (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Issued by

**J.P. MORGAN (S.E.A.) LIMITED**

Lam Chee Kin  
Head of South East Asia Compliance

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