

**PROPOSED ACQUISITION PURSUANT TO SHARE SCHEME IN ACCORDANCE WITH SECTION 210 OF THE COMPANIES ACT, CHAPTER 50, OF SINGAPORE (“ACQUISITION”) OF ALL THE ISSUED ORDINARY SHARES (“SHARES”) OF UNITED TEST AND ASSEMBLY LTD (THE “COMPANY”)**

**1. Introduction**

J.P. Morgan (S.E.A.) Limited (“JPMSEAL”) refers to the announcement dated 26 June 2007 by the Company and Global A&T Electronics Ltd (the “Acquiror”) and the media release by the Company and Acquiror dated 26 June 2007 announcing, amongst other things, that JPMSEAL has been appointed as the co-financial adviser to the Acquiror in connection with the Acquisition.

**2. Dealings**

Pursuant to Rule 12.1 of the Singapore Code on Takeovers and Mergers, JPMSEAL wishes to report that on 22 August 2007, JPMSEAL and its associates dealt in the following securities for discretionary investment clients, details of which are as follows:

Name of JPMSEAL’s associate	Highbridge Capital Management (Hong Kong), Limited
Date of purchase / sale	22 August 2007
Number of shares acquired	1,300,000
Price per share (Excluding brokerage fee, clearing fee and other applicable tax)	1.14
Total percentage of shares in the capital of the Company acquired <sup>1</sup>	0.09%
Total amount of shares owned or controlled by investment accounts under discretionary management	16,608,000

**3. Responsibility Statement**

The Directors of JPMSEAL (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts

<sup>1</sup> Based on 1,503,681,000 Shares, being the total number of issued shares in the capital of the Company as disclosed on UTAC’s website on 23 August 2007



have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Issued by

**J.P. MORGAN (S.E.A.) LIMITED**

A handwritten signature in black ink, appearing to be 'Lam Chee Kin', written over a horizontal line.

Lam Chee Kin  
Head of South East Asia Compliance

J.P. Morgan (S.E.A.) Limited • 168 Robinson Road, Capital Tower, Singapore 068912  
Telephone: 65-6882-2888 • Facsimile: 65-6882-1756 • Telex: RS 21370 CHASMAN • Swift: CMSESGSG

**Co. Reg. No. 198500154W**

Incorporated with limited liability in Singapore