



## UNITED TEST AND ASSEMBLY CENTER LTD

Company Registration No. 199708070H  
(Incorporated in the Republic of Singapore)

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### Proposed Scheme of Arrangement - Approval for Delisting

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The Board of Directors (the “**Directors**”) of United Test and Assembly Center Ltd (“**UTAC**” or the “**Company**”) refers to the joint announcement with Global A&T Electronics Ltd. (the “**Acquiror**”) on 26 June 2007 relating to the proposed acquisition (the “**Acquisition**”) of UTAC by the Acquiror, a special purpose company incorporated in the Cayman Islands which is a consortium vehicle of Affinity Equity Partners and TPG Capital, by way of a scheme of arrangement (the “**Scheme**”).

The Directors wish to announce that the Company has today obtained confirmation from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) that the SGX-ST has no objection to the proposed delisting of all the shares in the capital of the Company (the “**Shares**”) from the Official List of SGX-ST, subject to the approval of the Scheme by shareholders of the Company and the High Court of Singapore. SGX-ST's confirmation, however, is not an indication of the merits of the Acquisition or the Scheme.

The Company will be making an application to the High Court for the order to convene a shareholders' meeting to approve the Scheme (the “**Court Meeting**”) in due course. Upon UTAC obtaining the order from the High Court to convene the Court Meeting, UTAC will issue a scheme document to its shareholders containing full details of the Scheme (including the recommendation of the directors of UTAC for purposes of the Scheme and the advice of the independent financial adviser to the directors) in due course. **In the meantime, shareholders of UTAC are advised to refrain from taking any action in relation to their Shares which may be prejudicial to their interests.**

The directors of UTAC (including any director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Acquiror) are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or publicly available sources, the sole responsibility of the directors of UTAC has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Lareina Yap Chu Han  
Singapore, 27 August 2007