



UNITED TEST AND ASSEMBLY CENTER LTD

Company Registration No. 199708070H
(Incorporated in the Republic of Singapore)

Proposed Acquisition by Global A&T Electronics Ltd. (the “Acquiror”) of all the Issued Shares of United Test and Assembly Center Ltd (the “Company”) by way of a Scheme of Arrangement under Section 210 of The Companies Act, Chapter 50 (the “Scheme”)

All the capitalised terms and references used in this Announcement shall unless otherwise defined have the same meaning and construction as defined in the scheme document dated 7 September 2007 (the “**Scheme Document**”).

The Board of Directors of the Company (the “**Directors**”) wishes to announce that at the meeting of the shareholders of the Company (the “**Shareholders**”) convened by an order of the Court and held today to obtain approval from the Shareholders for the Scheme, Shareholders have, by the requisite majority, voted in favour of the Scheme.

Notice is hereby given that the Transfer Books and the Register of Members of the Company will be closed at **5.00 p.m. on 22 October 2007** in order to determine the entitlements of the Shareholders in respect of the Scheme.

Subject to the Scheme being sanctioned by the Court, the Scheme shall become effective and binding upon the lodgement of a copy of the order of the High Court with the Accounting and Corporate Regulatory Authority.

KEY EVENTS AND INDICATIVE DATES

As set out in the Scheme Document, Shareholders should note the following events and their expected dates:

Last day for trading of the Shares	:	17 October 2007, at 5.00 p.m. (Singapore time)
Books Closure Date	:	22 October 2007, at 5.00 p.m. (Singapore time)
Effective Date of the Scheme	:	23 October 2007
Expected Date for delisting of the Shares	:	30 October 2007, at 9.00 a.m. (Singapore time)
Expected date for the payment of the Cash Consideration	:	By 2 November 2007

RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Acquiror) are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Lareina Yap Chu Han
Singapore, 5 October 2007