



GLOBAL A&T ELECTRONICS LTD
(Incorporated in the Cayman Islands)
(the “**Issuer**”)

NOTICE TO NOTEHOLDERS

10.0% SENIOR SECURED NOTES DUE 2019
(CUSIPS: 379390AF4 / G3923WAC4 and 379390AG2 / G3923WAD2)
(ISINS: US379390AF41 / USG3923WAC40 and US379390AG24 / USG3923WAD23)

The Issuer has issued its annual report for the financial year ended December 31, 2013, which has been uploaded on the Issuer’s website at www.utacgroup.com

GLOBAL A&T ELECTRONICS LTD

April 17, 2014