



GLOBAL A&T ELECTRONICS LTD
(Incorporated in the Cayman Islands)
(the "Issuer")

NOTICE TO NOTEHOLDERS

10.0% SENIOR SECURED NOTES DUE 2019
(CUSIPS: 379390AF4 / G3923WAC4 and 379390AG2 / G3923WAD2)
(ISINS: US379390AF41 / USG3923WAC40 and US379390AG24 / USG3923WAD23)

The Issuer has issued its quarterly report for the three months ended March 31, 2014, which has been uploaded on the Issuer's website at www.utacgroup.com

GLOBAL A&T ELECTRONICS LTD

May 14, 2014