



GLOBAL A&T ELECTRONICS LTD
(Incorporated in the Cayman Islands)
(the "Issuer")

NOTICE TO NOTEHOLDERS

10.0% SENIOR SECURED NOTES DUE 2019
(CUSIPS: 379390AF4 / G3923WAC4 and 379390AG2 / G3923WAD2)
(ISINS: US379390AF41 / USG3923WAC40 and US379390AG24 / USG3923WAD23)

The Issuer wishes to announce that on Friday May 30, 2014 it filed a motion to dismiss the complaint brought by certain Noteholders concerning the Issuer's September 2013 debt exchange. The Issuer's motion, which was filed in New York Supreme Court, seeks dismissal on the grounds that the plaintiffs' claims are without any legal merit. The plaintiffs' response is due in mid-July.

GLOBAL A&T ELECTRONICS LTD

2 June 2014