

GLOBAL A&T ELECTRONICS LTD
(Incorporated in the Cayman Islands)
(the "Issuer")

NOTICE TO NOTEHOLDERS

10.0% SENIOR SECURED NOTES DUE 2019
(CUSIPS: 379390AF4 / G3923WAC4 and 379390AG2 / G3923WAD2)
(ISINS: US379390AF41 / USG3923WAC40 and US379390AG24 / USG3923WAD23)

Cayman Islands, September 4, 2017 -- Global A&T Electronics, Ltd. (the "Company") announced that it has decided not to pay the \$56 million interest payment due August 1, 2017 on the Company's 10% Senior Secured Notes due in 2019 (the "Notes") following the end of the applicable 30-day grace period to make such payment on August 31, 2017. The failure to pay this amount prior to August 31, 2017, constitutes an event of default under the indenture governing the Notes.

The Company also announced that, prior to the date hereof, the Company executed confidentiality agreements with certain holders of its 10% Senior Secured Notes due in 2019 (the "Notes") to facilitate discussions with those parties regarding the terms of a restructuring plan to address the Company's capital structure. Pursuant to those confidentiality agreements, the Company agreed to disclose publicly after the expiration of a period set forth in the confidentiality agreements certain confidential information concerning the Company that the Company has provided to the Noteholders. The Company also announced today that such Noteholders have agreed to extend the period set forth in their respective confidentiality agreements through at least 11:59 p.m. (prevailing Eastern Time) on September 7, 2017.

The Company does not expect these matters to have any impact on its operations or its ability to fulfill obligations to customers and suppliers.

GLOBAL A&T ELECTRONICS LTD

4 September 2017