

**GLOBAL A&T ELECTRONICS LTD.**  
(Incorporated in Cayman Islands)  
(the "Issuer")

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**DELISTING ANNOUNCEMENT**

**10.0% SENIOR SECURED NOTES DUE 2019 ("NOTES")  
ISSUED BY THE ISSUER**

**(ISIN: US379390AG24, USG3923WAD23, US379390AF41 and USG3923WAC40;  
CUSIP: 379390AF4, 379390AG2, G3923WAC4 and G3923WAD2)**

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Reference is made to: (i) the announcement made by the Issuer on 22 November 2017 to the Singapore Exchange Securities Trading Limited ("**SGX-ST**"); and (ii) the *Debtors' Joint Chapter 11 Plan of Reorganization* dated 22 December 2017 (the "**Plan**"). The Plan was confirmed by the order of the United States Bankruptcy Court for the Southern District of New York entered on 22 December 2017, and the effective date of the Plan was 12 January 2018.

As part of the mandatory exchange of the Notes pursuant to the Plan, as of 16 January 2018 holders of the Notes have received new securities and cash (if applicable) in accordance with the Plan. Accordingly, the Notes have been cancelled and will be delisted from the SGX-ST.

**BY ORDER OF THE BOARD OF DIRECTORS OF  
GLOBAL A&T ELECTRONICS LTD.  
24 January 2018**