



**UTAC Holdings Ltd**  
(the "Issuer")

**NOTICE TO NOTEHOLDERS**  
**FY2017 AND 4Q17 RESULTS**

**8.5% SENIOR SECURED NOTES DUE 2023**  
**(CUSIP: 379390AH0)**  
**(ISIN: US379390AH07)**

The Issuer will release its fourth quarter results ("4Q17") and full year results ("FY2017") for the year ended 31 December 2017 ("4Q17") on **Wednesday, 14 February 2018 after 5:00 p.m. (4:00 a.m. Eastern Standard Time, Wednesday, 14 February 2018).**

The Issuer will hold an earnings call for investors and analysts at **9:00 a.m. Singapore Time on Thursday, 15 February 2018 (8:00 p.m. Eastern Standard Time, Wednesday, 14 February 2018).**

Dial-in details for the call are set out as below.

**Conference ID: 3898766**

<b>Location</b>	<b>Local Dial-In Numbers</b>	<b>Toll Free Dial-In Numbers</b>
International Dial-In Number	+61 283733550	
China, Domestic	4001203169	-
China, Domestic	8008700211	-
Canada	+1 6474269741 (Toronto)	18552771647
France	+33 170950564 (Paris)	0800913217
Hong Kong	+852 30512791	800963435
India, Mumbai	+91 2230985881	180030000595
Indonesia, PT Indosat access	-	0018030204844
Indonesia, PT Telkom access	-	0078030204844
Korea (South)	+82 264903526 (Seoul)	0079861361781
Japan, Domestic	0120200649	-
Japan, Tokyo	+81 345600672	-
Malaysia, Kuala Lumpur	+60 377249609	1800816793
Singapore	+65 31580666	8006162312
Taiwan	+886 277438418 (Taipei)	00801232490
Thailand	-	0018006121037
United Kingdom, London	+44 2036514875	08082341368
United States, New York	+1 4696669932	18558230291

\*\* Always use your International Toll Dial-in Number as a backup.

\*\* Conference ID: **3898766**

NOTE: In order to join this conference call, you will be required to provide the Conference ID Number listed above.

**UTAC HOLDINGS LTD**  
24 January 2018