



UTAC Holdings Ltd
(the "Issuer")

NOTICE TO NOTEHOLDERS
2Q18 RESULTS

8.5% SENIOR SECURED NOTES DUE 2023
(CUSIP: 379390AH0)
(ISIN: US379390AH07)

The Issuer will release its second quarter results for the quarter ended 30 June 2018 ("2Q18") on **Tuesday, 07 August 2018 after 5:00 p.m. (5:00 a.m. Eastern Standard Time, Tuesday, 07 August 2018).**

The Issuer will hold an earnings call for investors and analysts at **9:00 a.m. Singapore Time on Wednesday, 08 August 2018 (9:00 p.m. Eastern Standard Time, Tuesday, 07 August 2018).**

Dial-in details for the call are set out as below.

Conference ID: 9757748

Location	Local Dial-In Numbers	Toll Free Dial-In Numbers
International Dial-In Number	+61 283733550	
China, Domestic	4001203169	-
China, Domestic Landline	8008700211	-
Canada	+1 6474269741 (Toronto)	18552771647
France	+33 170950564 (Paris)	0800913217
Hong Kong	+852 30512791	800963435
India, Mumbai	+91 2230985881	180030000595
Indonesia, PT Indosat access	-	0018030204844
Indonesia, PT Telkom access	-	0078030204844
Korea (South), Domestic	+82 232753957 (Seoul)	0808520292
Japan, Domestic	0120994106	-
Japan, Tokyo	+81 363271460	-
Malaysia, Kuala Lumpur	+60 320544056	1800816793
Singapore	+65 31580666	8006162312
Taiwan	+886 255723899 (Taipei)	0809066683
Thailand	-	0018006121037
United Kingdom, London	+44 2036514875	08082341368
United States, New York	+1 4696669932	18558230291

** Always use your International Toll Dial-in Number as a backup.

** Conference ID: **9757748**

NOTE: In order to join this conference call, you will be required to provide the Conference ID Number listed above.

UTAC HOLDINGS LTD
19 July 2018