

Proposed Acquisition ("Proposed Acquisition") By United Test And Assembly Center Ltd ("UTAC" Or The "Company") Of UltraTera Corporation ("UTC")

Apr 14, 2005

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On 31 March 2005, the Board of Directors of UTAC (the "Board") announced that the Proposed Acquisition of UTC was completed. An aggregate of 651,568,684 new ordinary shares of US\$0.15 each in the capital of the Company (the "Consideration Shares") was issued to shareholders of UTC, which represents approximately 43.53% of UTAC's enlarged share capital of 1,496,987,361 shares following the completion of the Proposed Acquisition.

The Board wishes to announce that the Consideration Shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 15 April 2005.

BY ORDER OF THE BOARD

Lareina Yap Chu Han

Singapore, 14 April 2005