

# Clarification On Media Release - Proposed Acquisition Of UTAC By Affinity Equity Partners And TPG Capital

Jun 27, 2007

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We refer to the press release by the Company dated 26 June 2007 in relation to the proposed acquisition of UTAC by Affinity Equity Partners and TPG Capital (the "Press Release"). With regards to the paragraph in relation to the Premium, we wish to make the following clarifications:

"On the basis of the consideration price of S\$1.20 in cash for each UTAC Share, the implied premiums of the consideration price compared to the historical share prices of UTAC should be as follows:

- A premium of approximately 30.4% to UTAC's 6 calendar month volume weighted average price ("VWAP")
- A premium of 20.0% to UTAC's 1 calendar month VWAP"

All capitalised terms not defined herein shall have the same meanings as referred to in the Press Release.

The directors of UTAC (including any director who may have delegated detailed supervision of this Press Release) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Press Release (other than those relating to Global A&T Electronics, Affinity or TPG) are fair and accurate and that no material facts have been omitted from this Press Release, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or publicly available sources, the sole responsibility of the directors of UTAC has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Press Release.

The directors of Global A&T Electronics (including any director who may have delegated detailed supervision of this Press Release) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Press Release (other than those relating to UTAC) are fair and accurate and that no material facts have been omitted from this Press Release, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or publicly available sources, the sole responsibility of the directors of Global A&T Electronics has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Press Release.