



UTAC Holdings Ltd
(The “Company”)

NOTICE TO NOTEHOLDERS 3Q19 RESULTS (Revised Date)

8.5% SENIOR SECURED NOTES DUE 2023
(CUSIP: 379390AH0)
(ISIN: US379390AH07)

The Issuer will release its third quarter results for the quarter ended 30 September 2019 (“3Q19”) on Thursday, 14 November 2019,

The Issuer will hold an earnings call for investors and analysts at 9:00 a.m. Singapore Time on Friday, 15 November 2019.

Dial-in details for the call are set out as below.

Conference ID: **1858778**

| Location | Local Dial-In Numbers | Toll Free Dial-In Numbers |
|------------------------------|-------------------------|---------------------------|
| International Dial-In Number | +61 283733550 | |
| China, Domestic | 4001203169 | - |
| China, Domestic Landline | 8008700211 | - |
| Canada | +1 6474269741 (Toronto) | 18552771647 |
| France | +33 170950564 (Paris) | 0800913217 |
| Hong Kong | 30082033 | 800963435 |
| India, Mumbai | +91 2230985881 | 18002666833 |
| Indonesia, PT Indosat access | - | 0018030204844 |
| Indonesia, PT Telkom access | - | 0078030204844 |
| Korea (South), Domestic | +82 232753957 (Seoul) | 0808520292 |
| Japan, Domestic | 0120994106 | - |
| Japan, Tokyo | +81 363271460 | - |
| Malaysia, Kuala Lumpur | +60 320544056 | 1800816793 |
| Singapore | +65 31580666 | 8006162312 |
| Taiwan | +886 255723899 (Taipei) | 0809066683 |
| Thailand | - | 0018006121037 |
| United Kingdom, London | +44 2036514875 | 08082341368 |
| United States, New York | +1 4696669932 | 18558230291 |

** Always use your International Toll Dial-in Number as a backup.

NOTE: In order to join this conference call, you will be required to provide the Conference ID Number listed above.

UTAC HOLDINGS LTD
4th November 2019