



NOTICE OF REDEMPTION OF

**US\$95,000,000 1.00 per cent. Tranche A Convertible Bonds due 2013
(Common Code: 027408397 / ISIN: XS0274083970)**

and the

**US\$95,000,000 1.00 per cent. Tranche B Convertible Bonds due 2013
(Common Code: 027408532 / ISIN: XS0274085322)**

**presently outstanding (being US\$160,500,000)
(collectively, the "Bonds")**

issued by

UNITED TEST AND ASSEMBLY CENTER LTD

(Incorporated in the Republic of Singapore)

Company Registration Number: 199708070H

(the "Company" or "UTAC")

not held by Global A&T Electronics Ltd. ("Acquiror") on the Redemption Date

Notice is hereby given to the holders of Bonds that the Company calls for redemption on 2 November 2007 (the "Redemption Date") of the US\$2,900,000 principal amount of Bonds not held by the Acquiror on the Redemption Date (the "Untendered Bonds") pursuant to Condition 8.2.3 of the Terms and Conditions of the Bonds, as amended by Clause 4.10 of the Supplemental Trust Deed dated 23 October 2007 to the Trust Deed dated 14 November 2006 (as so amended, the "Trust Deed") between the Company and Citicorp Trustee Company Limited, as trustee. The Company will pay holders of the Untendered Bonds the redemption price (the "Clean-up Call Price") of S\$185,967.80 for each US\$100,000 in principal amount of the Bonds, without interest thereon, payable in cash in U.S. dollars, to be converted at the U.S. dollar / Singapore dollar open spot market exchange rate on or around three Business Days prior to the Redemption Date, upon delivery of the Untendered Bonds to the Paying Agent.

Holders of the Untendered Bonds should deliver the Untendered Bonds for redemption to the Paying Agent on or prior to the Redemption Date. The Paying Agent is Citibank, N.A., London Branch, located at 21st Floor, Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom.

As of 4.59 p.m. (London time) / 11.59 p.m. (Singapore time) on 22 October 2007, being the latest practicable date prior to the publication of this notice, the aggregate principal amount of the Bonds outstanding was US\$160,500,000, of which, US\$157,600,000 principal amount of the Bonds were tendered in the Acquiror's tender offer for the Bonds pursuant to the Tender Offer and Consent Solicitation Memorandum dated 7 September 2007 and will be acquired by the Acquiror on the settlement date for the tender offer which will occur on the Redemption Date.

All the capitalised terms when used herein shall have the same meanings as referred to in the Trust Deed except where expressly stated.

**BY ORDER OF THE BOARD OF
UNITED TEST AND ASSEMBLY CENTER LTD**

23 October 2007
Singapore