



SETTLEMENT DATE AND RESULT OF MEETING OF HOLDERS OF

**US\$95,000,000 1.00 per cent. Tranche A Convertible Bonds due 2013
(Common Code: 027408397 / ISIN: XS0274083970)**

and the

**US\$95,000,000 1.00 per cent. Tranche B Convertible Bonds due 2013
(Common Code: 027408532 / ISIN: XS0274085322)**

**presently outstanding (being US\$160,500,000)
(collectively, the “Bonds”)**

issued by

UNITED TEST AND ASSEMBLY CENTER LTD

(Incorporated in the Republic of Singapore)

Company Registration Number: 199708070H

(the “Company” or “UTAC”)

Notice is hereby given to the holders of the Bonds that at the Meeting of Bondholders duly convened by the notice to Bondholders dated 7 September 2007 (the “Notice”) and held at the offices of Simmons & Simmons at CityPoint, One Ropemaker Street, London EC2Y 9SS, United Kingdom on 23 October 2007 at 10.00 a.m. (London time), Bondholders voted by the requisite majority to approve the Extraordinary Resolutions relating to the Proposals as set out in the Notice. Details of the Proposals were set out in the Tender Offer and Consent Solicitation Memorandum dated 7 September 2007 (the “Memorandum”) to Bondholders.

At the Meeting, US\$157,600,000, or approximately 98.2% of the aggregate amount, of Bonds outstanding voted in favour of the Extraordinary Resolutions. Accordingly, the Chairman of the Meeting of Bondholders appointed by Citicorp Trustee Company Limited, as Trustee, declared that a quorum was present and that the Extraordinary Resolutions have been passed.

The Proposals approved by the Extraordinary Resolutions were conditional on the Scheme becoming effective and binding in accordance with its terms. The Scheme, which was approved by Shareholders on 5 October 2007 in compliance with the requirements of Section 210(3) of the Companies Act, Chapter 50 of Singapore (the “Companies Act”) and sanctioned by the High Court of the Republic of Singapore under Section 210 of the Companies Act by an order dated 23 October 2007, became effective and binding in accordance with its terms on 23 October 2007. Accordingly, the Proposals came into effect on 23 October 2007 and a supplemental trust deed giving effect to the Proposals was entered into between the Company and the Trustee on the same date.

The Settlement Date for the payment of the Purchase Price for the Tendered Bonds will be on 2 November 2007, which is the same date as the settlement date for the acquisition of the Shares by the Acquiror pursuant to the Scheme.

All the capitalised terms when used herein shall have the same meanings as referred to in the Memorandum except where expressly stated.

**BY ORDER OF THE BOARD OF
UNITED TEST AND ASSEMBLY CENTER LTD**

23 October 2007
Singapore